Building Intelligence

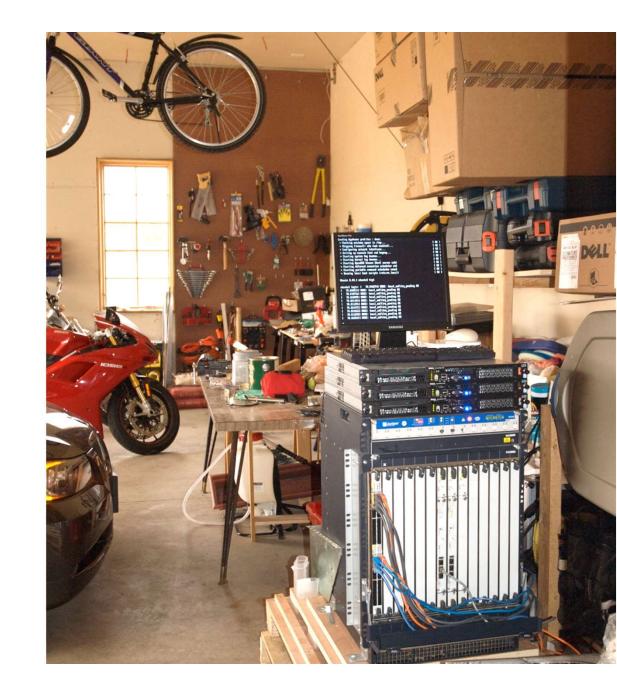
Harnessing the Power of IoT & Machine Learning

75f

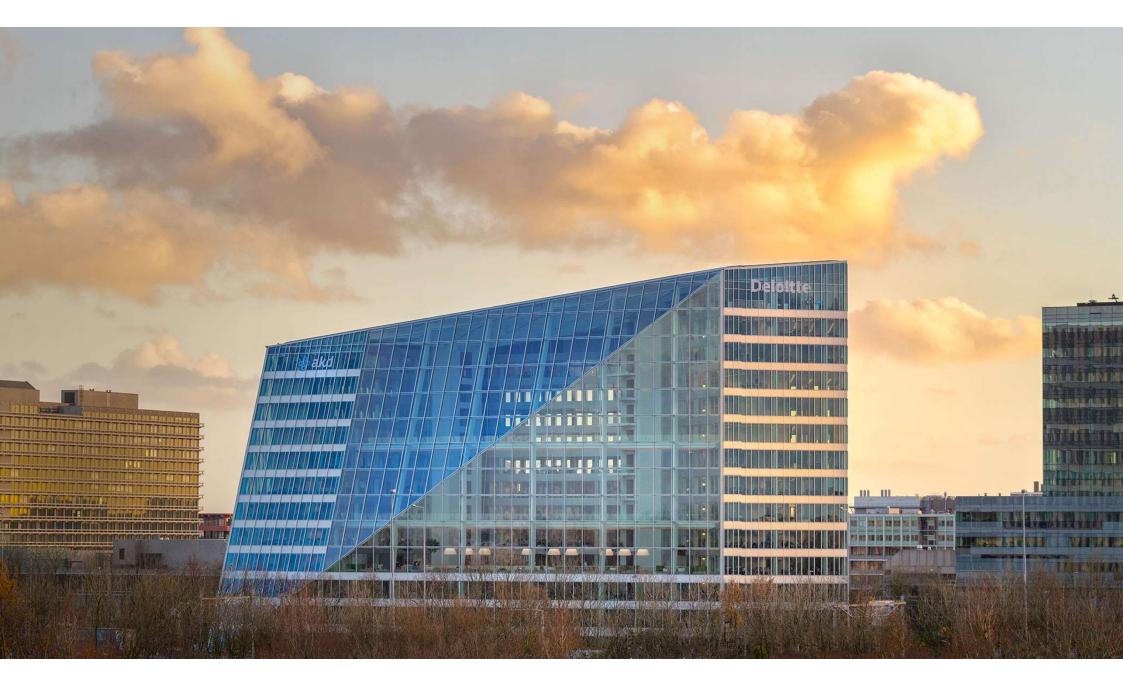
N ANGAN - BEE

World's fastest router (1 Tbps)

a.k.a. world's most expensive garage heater







The **EDGE**

Most advanced building in the world

More than 40,000 sensors

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DICIOLO

Building controls are like Lego blocks







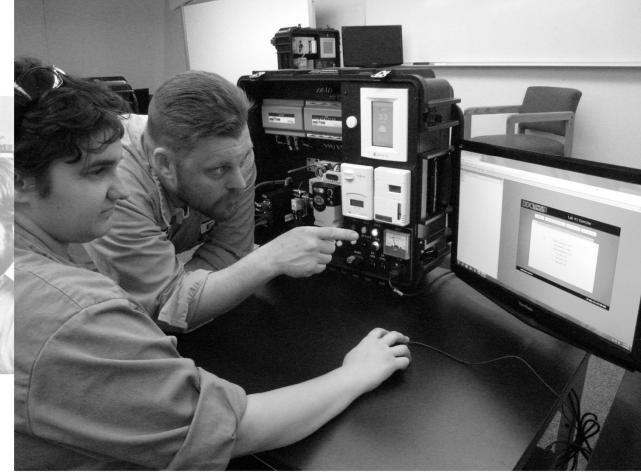
It takes a Lego master to make them into something useful..



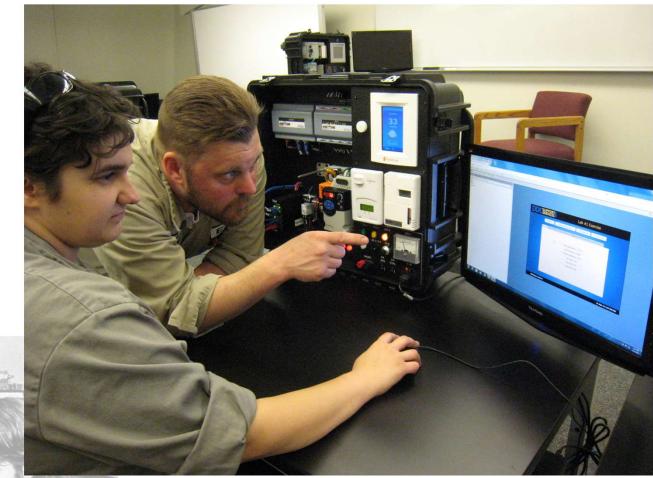
The Early Days of the Computer Revolution







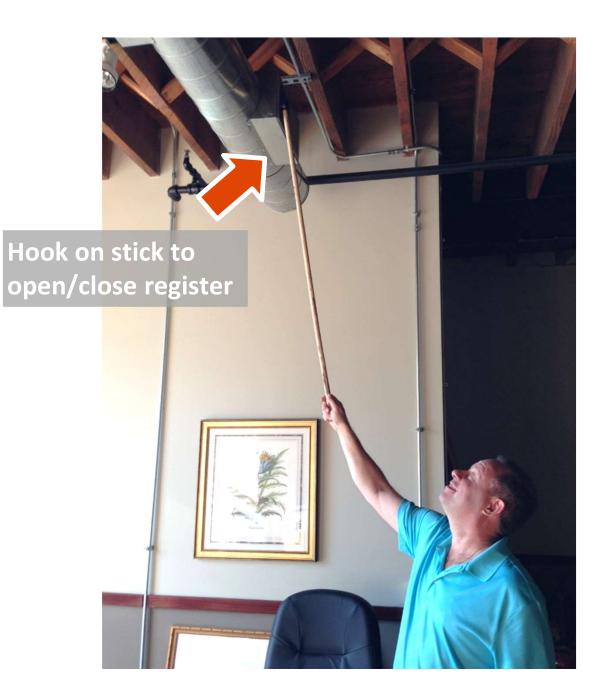
Relived Even Today in Building Automation





..most facility managers don't know if the BMS is working correctly

... or how to use it



The Opportunity to Disrupt

be radical.

INNOVATION

DISRUPTION

Doing the san things, bette

Doing new things, that make the old things obsolete.

Source: The Disruptive Design Method by Leyla Acaroglu / Photo: Oliver Niblett on Unsplash

Doing

things

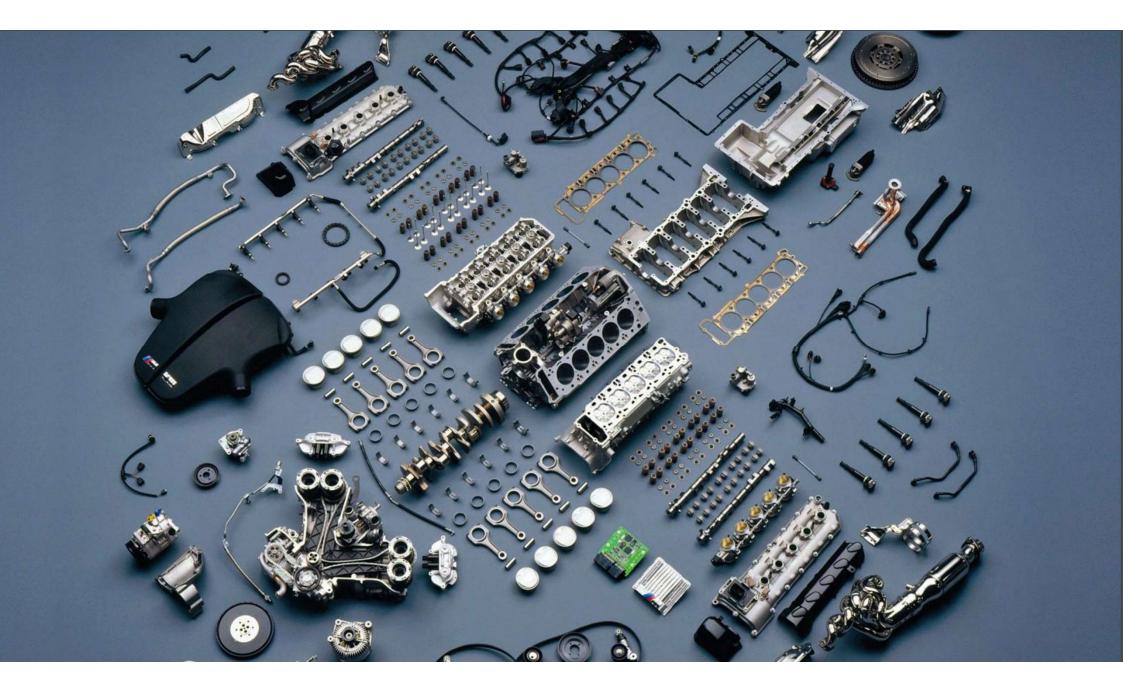


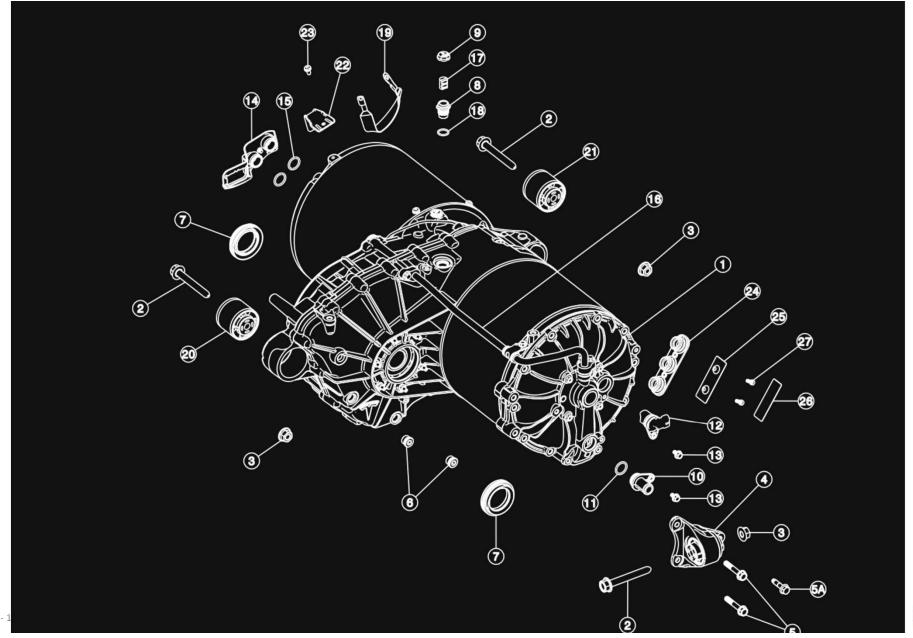




be radical.

Disruption is never one feature.





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Your existing skills and processes are no longer relevant.



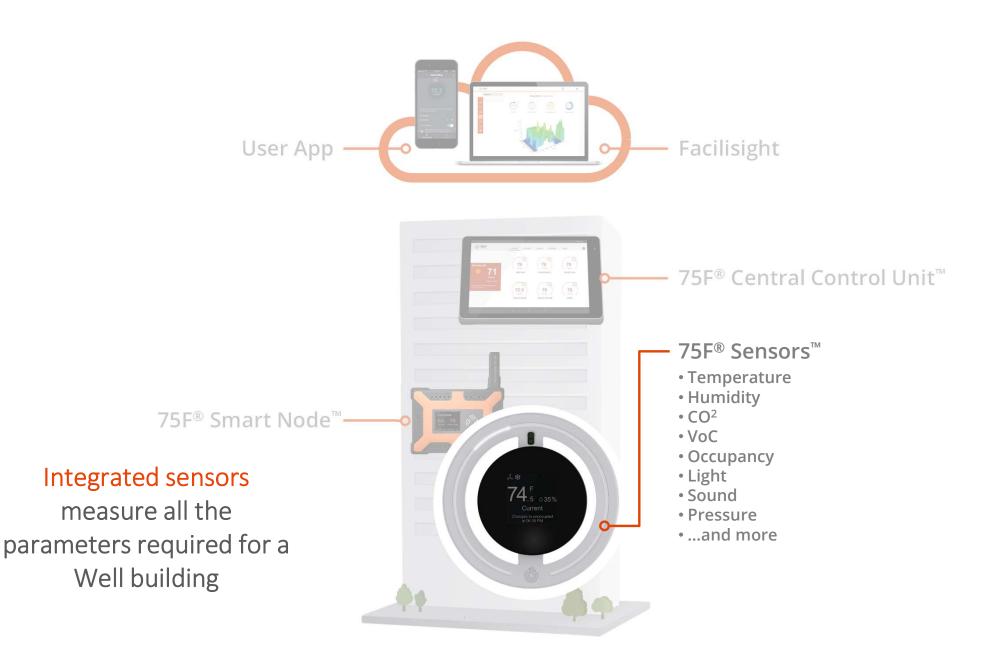




Disruption almost always reaches a tipping point at the **go** to market.



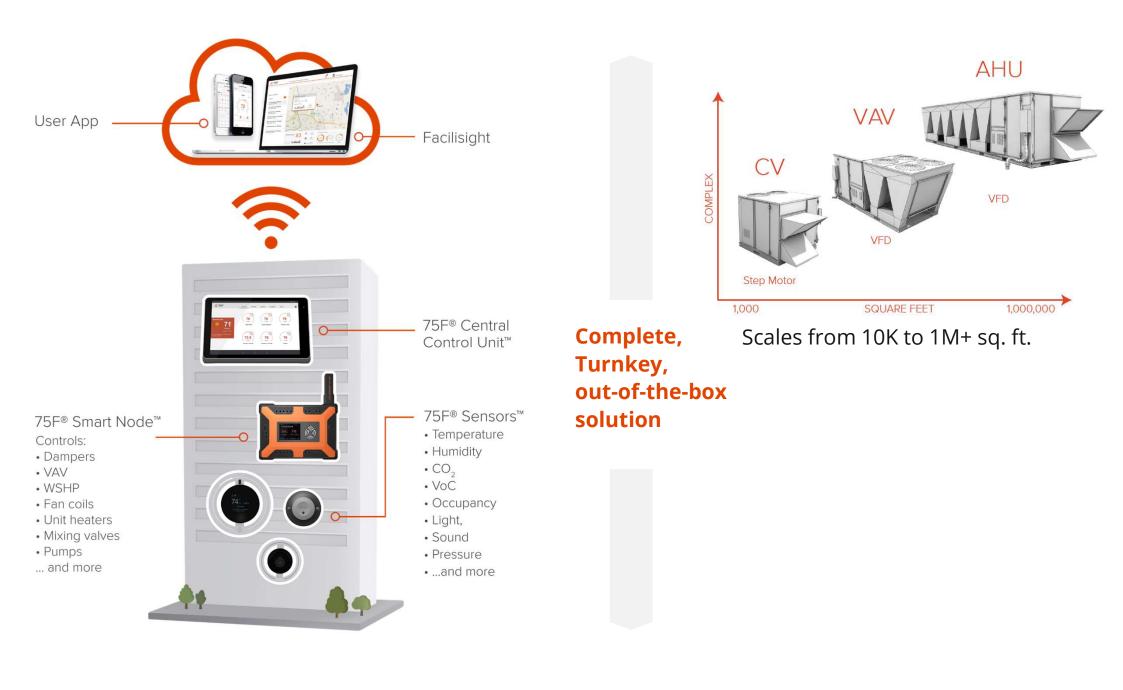


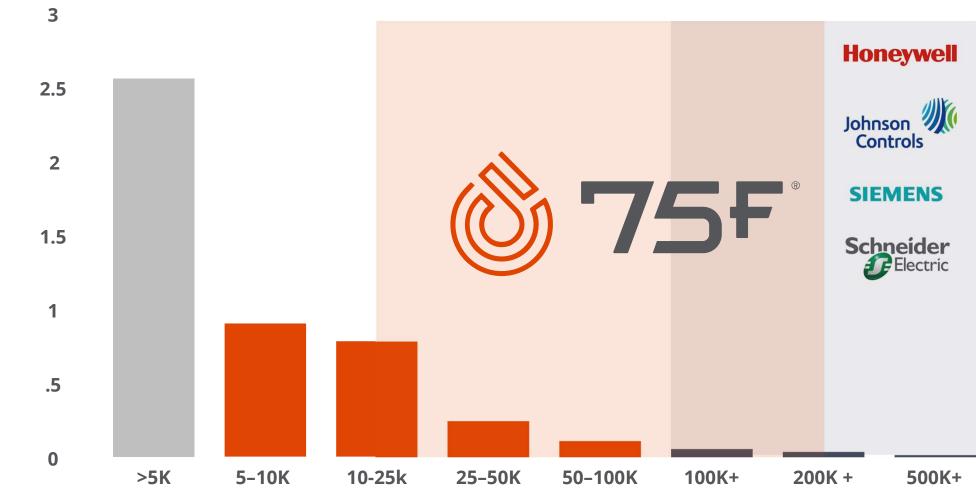








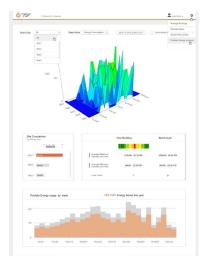




SIZE OF BUILDING IN SQUARE FEET

NUMBER OF BUILDINGS (MILLIONS)





Operational Efficiency

- Portfolio Energy Analysis
- Space management
- Energy Savings

- ...

- Equipment Lifecycle

Occupant Experience

- Temperature
- Indoor Air Quality
- Lighting

-

•••



75F is EDGE out of the Box - Complete Building Intelligence





Products

75F® Facilisight® 75F® Central Control Unit™ 75F® Smart Node™ 75F® Smart Stat™ 75F® Sensors™

75F® Occupant App™

Applications

Dynamic Airflow Balancing Outside Air Optimization Indoor Air Quality Smart VAV With Reheat Hydronic Controls Dynamic Chilled Water Balancing Advanced Lighting Refrigeration Monitoring Portfolio Energy Manager Automated Demand Response

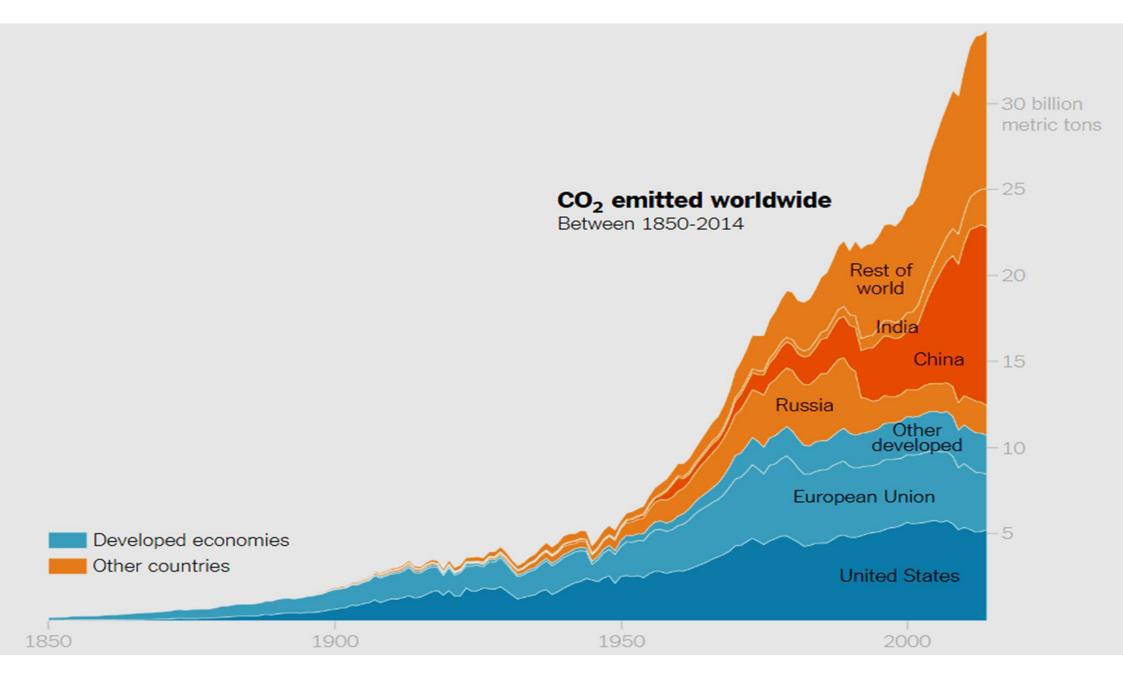


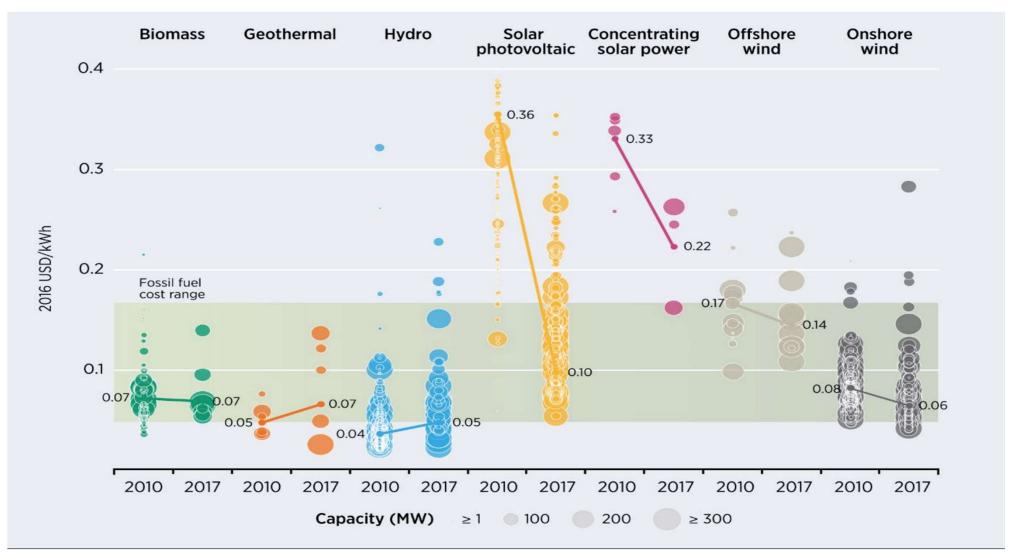
Our buildings are killing our planet.

Commercial Buildings are the 4th largest emitter of greenhouse gases.

A 2017 study showed that 67% of greenhouse gases in NYC came from commercial buildings, with over a third from HVAC.

SOURCE: http://www.dec.ny.gov/docs/administration_pdf/nycghg.pdf

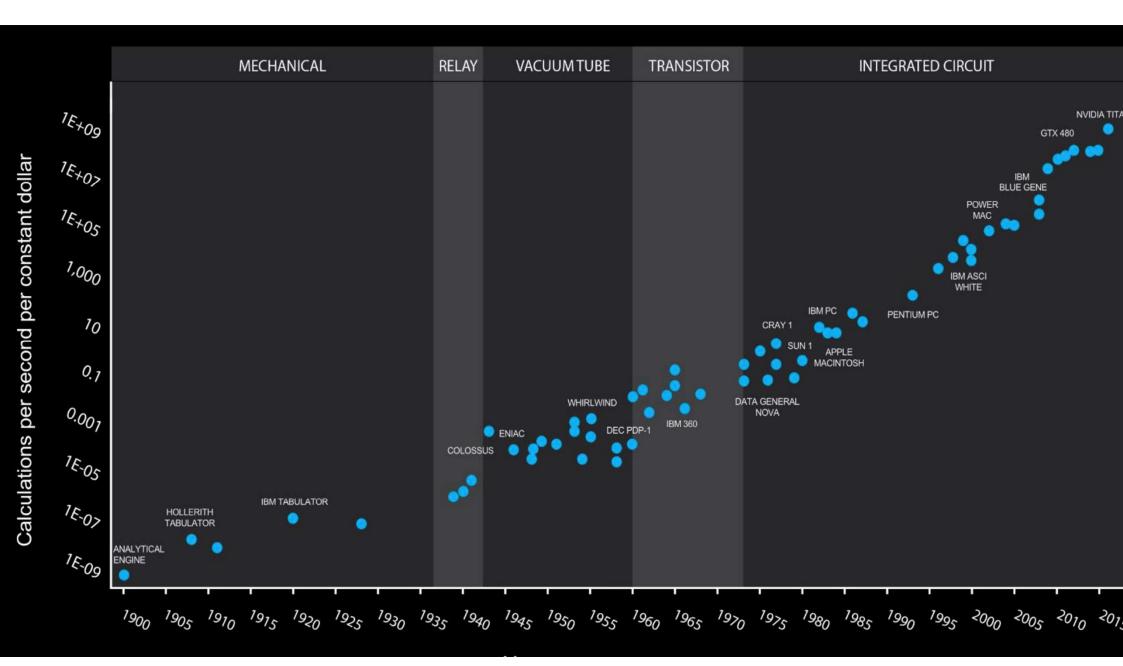


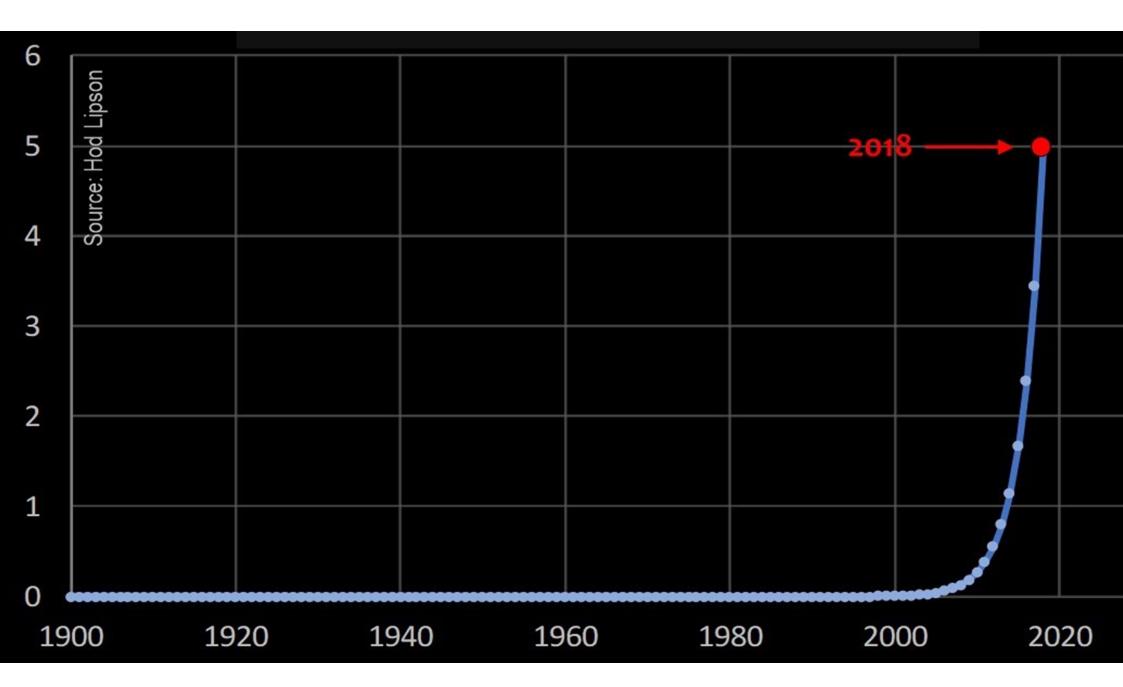


Global levelized cost of electricity from renewables 2010-2017









75F uses smart sensors and controls to make commercial buildings more efficient and comfortable than ever before.

⁴⁰ The Problems we address

productivity by **15-20%**.



Thermal, lighting, air quality and varied Individual occupant's preferences leads to employee dissatisfaction and loss of

70% of energy consumed in a commercial building is for HVAC and Lighting of which 50% is wasted due to inefficient use



Excessive dependence on manual control for building O&M leads to errors, inefficient operations and is labor intensive.



Inability to integrate equipment across multiple protocols and share on open platform



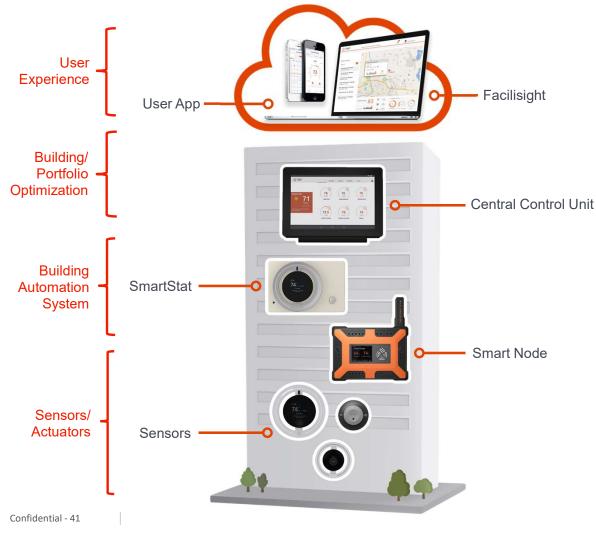
With existing solutions, inability to quickly and economically retrofit the latest technologies in older buildings



Lack of actionable trends and insights on key building parameters accessible in real-time, on smart phones/ tablets or laptops from anywhere in the world.



75F is uniquely positioned to address these problems



75F saves up to 50% on energy while improving Occupant Experience by up to 10%

By deploying a vertically integrated suite of sensors, equipment controllers, software, building intelligence analytics and user interface

- Using Applied AI and Machine Learning to deliver predictive, proactive Building Controls
- Harnessing the power of IoT and Cloud Computing to predict, monitor and proactively manage various elements in a commercial building



Traditional Building Management Hierarchy

Supervisor of Supervisor

- Monitor across buildings
- Typically use BACnet over VPN

Supervisor / Management Layer

- Local database storage
- Server machine
- Communication over ethernet

Global Automation

- Sequences across devices
- Communication over ethernet/ rarely twisted pair

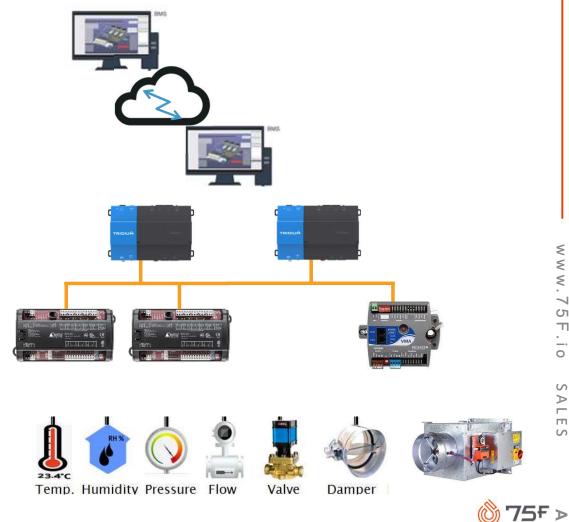
Field automation

- Sequences for terminal units or rooms
- Specific to a function
- Communication over twisted/ rarely ethernet

Field devices

- Sensors
- Actuators
- Terminal units

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Native IOT Building Management System

Supervisor of Supervisor

- Monitor across buildings
- Cloud native

Supervisor / Global Automation

- All sequences are run globally
- Communication over wireless network

Field automation

- Sequences run locally only in case of failure
- Communication over wireless upstream. Hard wired downstream

Field devices

- Sensors
- Actuators
- Terminal units



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Native IOT BMS – Ticking every box

	Traditional BMS	Cloud Supervisor	IOT Sensor Overlay	Native IOT BMS
Digital twin	X	x	x	x
Energy Efficient algorithms	Х	X	X	x
Over the air upgrades	Х	X	X	X
Historical Trend Storage	X	x	x	X
Sensor Data Integrity/richness	x	x	x	x
ML Optimization	Х	x	x	x



www.75

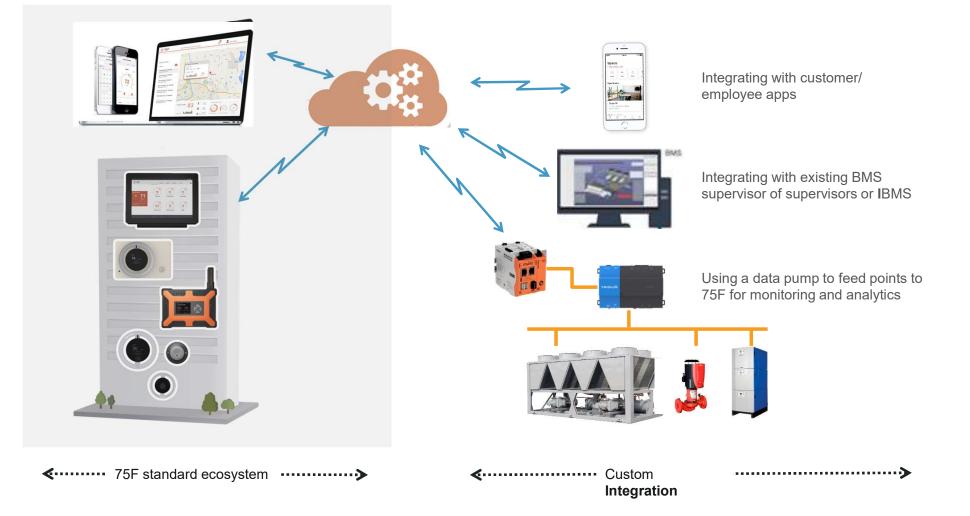
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ALES

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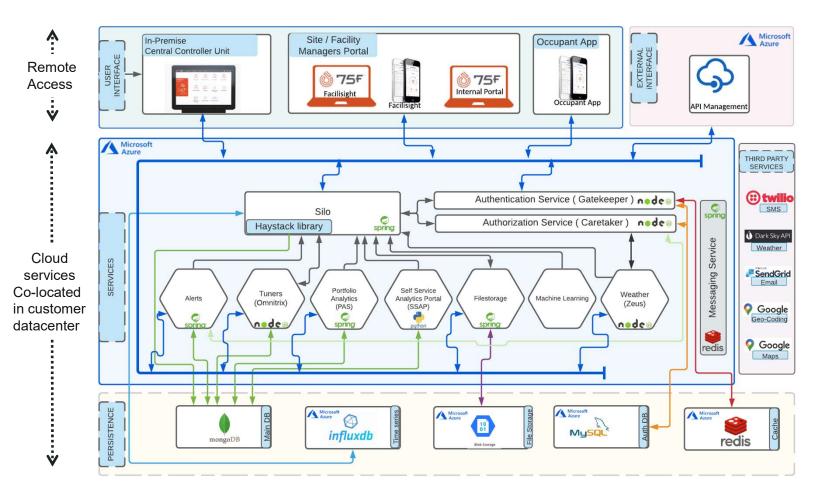
⁴⁵ **75F** External API Access



⁴⁶ **75F** Co-hosted Cloud Services







Hardware	Software	Services	Scaled Solutions	
Gateway Controllers Central Control Unit Nodes SmartNode HelioNode Occupancy and Temperature Node Stats	Facilisight Portal Heatmaps Site Explorer Portfolio Analytics User Management Chiller Plant Monitoring Global Policy Editor Tenant Billing 	Support Standard (10x5) Enhanced (12x7) Managed Design and Implementation Standard Custom Control Packages 	Cloud External API access Dedicated Site Server Cohosted Cloud Dedicated Cloud Instance Co Branded App/Portals Hardware	
 SmartStat HyperStat HyperStat+ Sensors Wall Sensor Ceiling Sensor 	 Apps Facilisight App (iOS and Android) Occupant App (iOS and Android) Internal Portal Site Explorer+ 	 Custom Control Packages Central Chiller / Boiler Plant Water-source Heatpump Plant Plant Expansion Advanced AHU Turnkey 	 Hardware Co Branded Hardware Turnkey Integrations 	www.75F.io
 Duct Sensor Flush Sensor HyperSense Pressure Sensor Local Interface Sensor 	 Audit Trail Building Management Energy Configuration Alert Management and Insights 		 Partner Level Prestige Reserve Select 	SALES
Accessories • Wire Harnesses Confidential: 47 Damper Actuator	 Cloud Services HayStack Database Authentication and Authorization Messaging 		 Select 75F 	AL



We're a Bill Gates backed startup building the world's best BMS and our average customer today sees 41.8% energy savings.

Award Winning Technology









Top 100 Most Disruptive Companies in the World in 2017

FROST 🔗 SULLIVAN

Customer Value Leadership Award

The Building Automation Market

GLOBAL

<complex-block>

http://www.75f.io/award-winning-energy-savings

Tens of Millions of Square feet at Marquee Customers



Tens of Millions of Square feet at Marquee Customers

APAC Clients



Over 500 buildings, totaling to 30 million sft under management

⁵² **75F** amongst top 10 global BAS companies in a study by Frost & Sullivan



CONTROLS

Company Selection Process

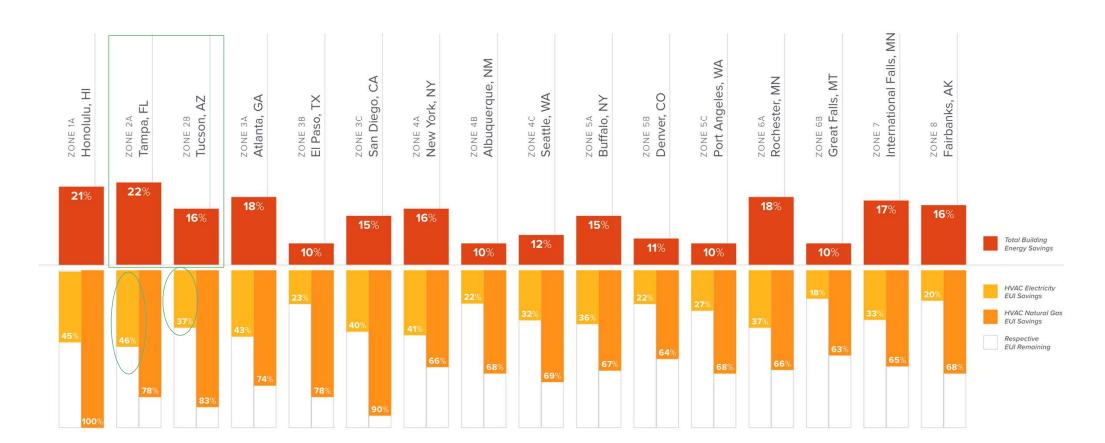
Frost Radar™: Global Building Automation Systems Market 2020



Frost RadarTM is a robust analytical tool to gauge Growth and Innovation. With through in-depth analysis it is built on 360-degree research methodology and objective evaluation of companies across multiple innovation and growth criteria

INNOVATION INDEX

RESULTS | LARGE OFFICES, RETROFIT



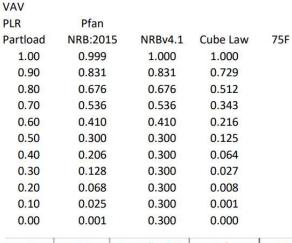
Methodology

⁵⁴ Energy Savings Algorithm

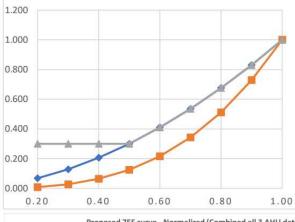
pFan = 0.0013+0.147 x PLR + 0.9506 x (PLR)^2 - 0.0998 x (PLR)^3

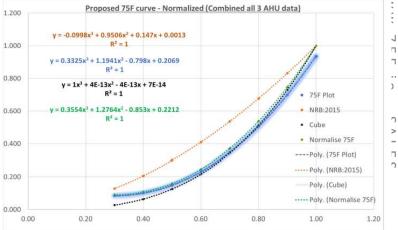
• DAB energy savings

Introduce Label for Greenmark



X	75F	Normalise 75F	Cube	NRB:2015
1.00	0.936	1.000	1.000	0.999
0.90	0.698	0.746	0.729	0.831
0.80	0.503	0.538	0.512	0.676
0.70	0.347	0.371	0.343	0.536
0.60	0.230	0.246	0.216	0.410
0.50	0.148	0.158	0.125	0.300
0.40	0.100	0.107	0.064	0.206
0.30	0.084	0.090	0.027	0.128





y = 0.3554x3 + 1.2764x2 - 0.853x + 0.2212

Backed by the Biggest Names in Climate Change



Breakthrough Energy VENTURES

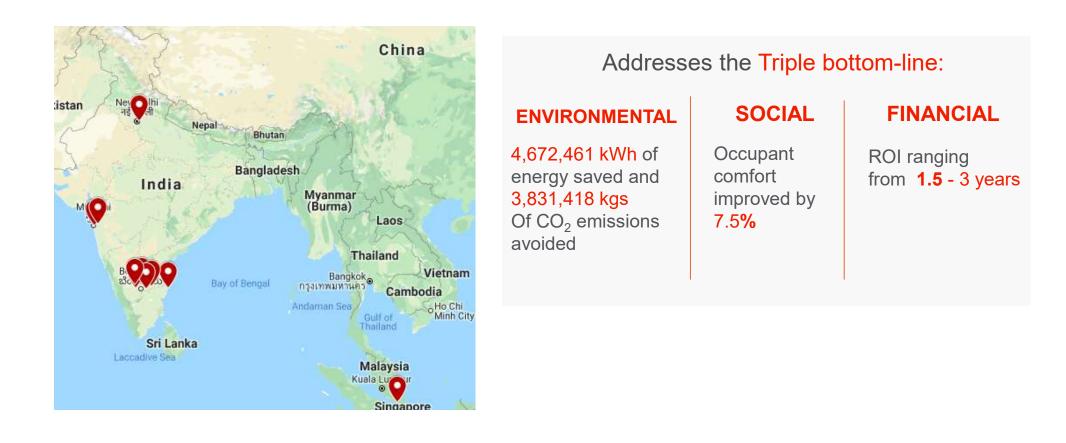


OIL AND GAS CLIMATE INITIATIVE





The power of 75F's Solution across just 16 Facilities in APAC in 2019





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Shell – Bangalore, Chennai

75F system has been saving an average of 20-36% each month on AHU and Chilled Water energy consumption at Shell which amounts to 39,000 kWh savings per month.

IF IS IS IN



⁵⁹ Smartworks - Noida, Bangalore, Kolkata, Mumbai, Pune

75F 's HVAC Automation and Energy Savings Solution are deployed across 8 Facilities in India with a total area of more than 1,600,000 sq.ft. At the Bangalore, Noida, Kolkata & Mumbai facilities, Smartworks has achieved 23 - 35% energy saving over baseline consumption.

👕 WeWork – Bangalore, Hyderabad, Mumbai, Gurgaon, Noida

WeWork, Manyata covers a total of 167,000 sq.ft and has recorded savings of 20-32% in HVAC energy consumption. 75F is currently deployed at 5 WeWork sites in India. a Henellin

⁶¹ Flipkart Bangalore

With 1363 wireless sensors across 880,000 sft, this is the world's largest IoT/wireless deployment. Automation, comfort, visibility & energy savings of 18-22%

⁶² **Overview** of Revenue Models

Particulars/ Model	Capex	Subscription	OPEX
Upfront investment	>	×	×
Credit appraisal required	×	~	~
Security deposit required	×	~	~
Monthly payments	×	~	~
Ownership of the project equipment	~	~	×
Payment for future ONM (Operation and Maintenance)	•	~	×
Requirement of a detailed contract	×	~	~
Project period	5 Y	3 Y	5 Y
Energy savings benefit	Maximum	Maximum	Reduced
Restrictions on ONM conditions	Suggestive	Suggestive	Mandatory

75F

Saving our future, never felt better